Clients Corner

This Women's Day, We Celebrate the Women Who Inspire Us Every Day

At Opulence Wealth, we believe that financial independence is one of the most powerful forms of freedom – and the women we work with prove this every single day. From corporate boardrooms to classrooms, from startups to homemaking, our women clients are rewriting the rules of wealth creation with confidence, discipline, and vision.

In this special Women's Day edition of Client Corner, we bring you voices of seven remarkable women.

Each on her own unique financial journey, yet united by one common belief: that every woman deserves to take charge of her financial future.

Their stories are not just testimonials — they are a call to action for every woman reading this.

1. Say something about your journey with Opulence Wealth Pvt Ltd.

Ans:– I have been with Opulence wealth lab since the days they put in small sticker flyers in our newspaper in South Delhi area. It's been over 2 decades. I have seen them grow as well as my portfolio. They are very approachable and prompt.

In fact, they are proactive. They are quick to align us with policy changes and the effect they would have on portfolio and taxation as well. One good thing, I really appreciate is that any recommendation made is research based and queries are answered properly. Ankush has always been working and has also given lessons in investing for dummies , be it my son or any other references I have shared.

2. What suggestion or tip you want to share with other women for investment and savings.

Ans:– Women should take active interest in making investments. Finance is not just numbers but commonsense. Opulence wealth can give us the strategies but women should invest and take active interest. With their app it's even easier to navigate and understand investments and growth. When women learn wealth, their progeny will learn naturally.

Amita Gupta
Homemaker

Anindita Mukherjee

Treasury Operations Manager at Haleon India

1. Say something about your journey with Opulence Wealth Pvt Ltd.

Ans:- Opulence Wealth Pvt. Ltd., and especially Ankush Madan, have been an incredible source of support and confidence for us in our financial journey. His in-depth knowledge, constant guidance, and proactive oversight have truly helped us navigate our mid-life financial decisions with ease.

Knowing that he is continuously keeping an eye on our portfolio and advising us with such clarity has allowed us to stay relaxed and completely tension-free. We genuinely appreciate his commitment, sincerity, and the peace of mind he brings to our lives.

2. What suggestion or tip you want to share with other women for investment and savings.

Ans:- One suggestion I truly want to share with all women friends that please don't ignore your financial security. We work tirelessly for our families, our homes, and our careers, yet when it comes to planning our own financial future, we often step back or delay it. Start taking small but consistent steps toward understanding investments, savings, and long-term planning. Whether it's mutual funds, SIPs, insurance, or simple emergency savings—each wise decision strengthens your independence and gives you confidence. Money grows beautifully when guided by awareness, discipline, and smart choices. Prioritize yourself, learn about your options, and invest wisely—because financial freedom is one of the greatest gifts you can give yourself.

1. Say something about your journey with Opulence Wealth Pvt Ltd.

Ans:- Good. Op team is professional and shares investment analytics regularly with clients

2. What suggestion or tip you want to share with other women for investment and savings.

Ans:- Save regularly and start saving as soon as you start earning.

Deepa Nailwal

Leadership Coach (SHL)

Dr Saumya Shukla

Associate Professor, Economics,
Maharaja Agrasen College,
University of Delhi.

1. Say something about your journey with Opulence Wealth Pvt Ltd.

Ans:- In my journey of building a resilient portfolio, Opulence Wealth has helped me in defining realistic goals and creating a structured plan aligned with my timeline and risk tolerance. Mr Sameer Rai has been my investment and wealth advisor for over a decade now. Representing Opulence Wealth, he has helped me to significantly improve the outcomes of financial investments by bringing expertise, structure, and discipline in my financial decisions.

Opulence wealth has been recommending appropriate asset allocation to balance growth and protection, helping me to avoid major fluctuations in the value of my assets expected with drastic movements in the market. Guiding me to stay committed to my long-term strategy, they have helped me build a diversified portfolio across sectors and asset classes, reducing volatility and improving long-term stability. Their strategic investment advice has also allowed me to reduce my tax burden, ultimately increasing net returns. Mr Rai's in-depth research and use of appropriate financial tools provided fruitful market insights to me, allowing me to optimize outcomes by aligning investments with my life goals, risk capacity, and long-term financial security.

2. What suggestion or tip you want to share with other women for investment and savings.

Ans:- On this Womens' Day, I would like to say that beyond individual benefits, financially independent women contribute significantly to families, communities, and national economies. When women control their income, they are more likely to invest in their children's education and health, creating long-term social impact. Ultimately, financial independence is not just about money. It is more about dignity, choice, and the power to shape one's own future

1. Say something about your journey with Opulence Wealth Pvt Ltd.

Ans:- My journey with Opulence Wealth has been transformative. Their expert guidance has optimized my portfolio, blending financial prudence with growth opportunities. They've helped me navigate market volatilities while aligning investments with my long-term vision—truly empowering my path to wealth creation

2. What suggestion or tip you want to share with other women for investment and savings.

Ans:- Women often miss out on financial literacy, so build awareness first. Envision wealth creation as your goal. Simple tips: Start saving early with an emergency fund (6 months' expenses), diversify investments simply (stocks, mutual funds, gold), invest regularly via SIPs, and seek expert advice. Discipline and knowledge will secure your future.

Richa Mohan

COO-Health Tech Startup

Ruchika Bhardwaj

Founder & CEO- Workoid consultants

1. Say something about your journey with Opulence Wealth Pvt Ltd.

Ans:- I have been with opulence for 3 yrs now and it's a hassle free exp. What sets them apart is their personalized touch—they take the time to understand the 'why' behind the numbers.

2. What suggestion or tip you want to share with other women for investment and savings.

Ans:- Make your money grow. Even if you take a break from your career, try to continue investing a small amount every month to keep the "magic" of compounding working for you. Being financially independent is crucial today.

1. Say something about your journey with Opulence Wealth Pvt Ltd.

Ans:- My journey with Opulence Wealth Pvt Ltd - we share a bonding of 5+ yrs. Our journey began in 2020 and since then the team is closely guiding me with respect to all my financial goals. I could meet multiple short term goals under the guidance.

2. What suggestion or tip you want to share with other women for investment and savings.

Ans:- My tip to other women for investment and savings - save systematically and save monthly. Share your dreams with Opulence Wealth team like - Travel Plans in future, home/ flat you desire, car you dream off or the plans you have for your kids/ siblings/ parents on their special occasions or mile stones like higher studies and marriage etc. The team will guide you aptly to achieve the same in given timeframe.

Seema

Defence Officer

A Heartfelt Thank You

Thank you for trusting Opulence Wealth with your financial dreams and for generously sharing your journeys and wisdom with our readers. Your words carry the power to inspire thousands of women to take that first step toward financial independence.

At Opulence Wealth, we are proud to walk alongside you on this journey. Here's to building wealth, breaking barriers, and empowering every woman to live life on her own terms.
Happy Women's Day! ✿

— Team Opulence Wealth